

TASKER PRODUCTS CORP.

CODE OF BUSINESS CONDUCT AND ETHICS

Introduction

Tasker Products Corp. and its subsidiaries (collectively "Tasker Products" or the "Company") has always endeavored to conduct its business in a manner conforming to the highest ethical and business standards. The Company's reputation for unquestionable integrity is its most valuable asset in its relationships with its employees and agents (collectively "employee(s)"), its customers, its stockholders and the communities in which its operations are located.

This Code of Business Conduct and Ethics (the "Code") covers a wide range of business practices and procedures and applies to all directors, officers (including the principal executive officer, principal financial officer and principal accounting officer or controller, or persons performing similar functions) and other employees of the Company. It does not cover every issue that may arise, but it sets out basic principles to guide directors, officers and employees of the Company to act in an ethical and legal manner. All of our directors, officers and employees must conduct themselves accordingly and seek to avoid even the appearance of improper behavior. It is essential and a condition of employment that all employees conform to these principles as they perform their activities on behalf of Tasker Products.

Since it is not practicable to specify requirements for business conduct and ethics for application in every possible situation, an understanding of the philosophy behind these standards is essential. The philosophy of the Company -- upon which its ethical standards are based -- is outlined below and we expect all of our directors, officers and employees to adhere to this philosophy.

- * We work hard and treat others with respect.
- * We earn an honest profit by providing the right products and services to our customers.
- * We act responsibly and in a manner that reflects favorably on the Company.
- * We comply with applicable governmental laws, rules and regulations.
- * We engage in honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships.
- * We are committed to full, fair, accurate, timely and understandable disclosure in reports and documents that Tasker Products files with, or submits to, the Securities and Exchange Commission ("SEC") and other regulators and in all other public communications made by Tasker Products.
- * We promptly report violations of this Code to the persons identified in Sections 16 and 17 of this Code.
- * We are accountable for our adherence to this Code.

If a law conflicts with a policy in this Code, you must comply with the law; however, if a local custom or policy conflicts with this Code, you must comply with the Code. If you have any questions about these conflicts, you should ask your supervisor how to handle the situation. Alternatively, or in case it would be inappropriate to contact your supervisor, you may contact the Company's Compliance Officer (the "Compliance Officer") identified in Annex A hereto or call the 800 number listed in Annex A, listen to the automated instructions and leave a recorded message in the appropriate voicemail box.

